

London Borough of Harrow Pension Fund 2016 valuation timetable

	Event	Responsibility	Proposed timescale
Meetings	Pensions Committee meetings		
	M1. Valuation training	Actuary/Officers/PC	09 March 2016
	M2. No Actuary attendance	Officers/PC	21 June 2016
	M3. Presentation of draft results and discussion on assumptions	Actuary/Officers/PC	6 September 2016
	M4. Actuary attendance to be confirmed	Actuary/Officers/PC	22 November 2016
	M5. Present final results	Actuary/Officers/PC	Q1 2017
Funding Strategy	Funding Strategy		
	S1. First draft FSS	Actuary	Autumn 2016
	S2. Approve FSS	Actuary/Officers/PC	December 2016
	S3. Formal employer consultation	Actuary/Officers	TBC
	S4. Review other fund policies	Actuary/Officers	January/February 2017
	S4. Sign off FSS	Actuary/Officers/PC	March 2017
Valuation process	Valuation process		
	V1. Valuation assumption discussions	Actuary/officers/PC	Ongoing
	V2. Employers submit annual returns to Fund	Employers	TBC
	V3. Submission of membership data to Actuary	Officers	31 May 2016
	V4. Clean data sign off	Actuary	21 June 2016
	V5. Provision of whole fund results to officers	Actuary	19 July 2016
	V6. Provision of individual employer results to officers	Actuary	16 August 2016
	V7. Provision of funding metrics to Scheme Advisory Board	Actuary	30 September 2016
	V8. Sign off	Actuary	31 March 2017
	Reporting	Valuation reporting	
R8. First draft of final report		Actuary	January/February 2017
R9. Sign off final report and R&A		Actuary	31 March 2017